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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**MONTHLY FEE STATEMENT OF FTI
CONSULTING, INC. FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF SEPTEMBER 1,
2023 THROUGH SEPTEMBER 30, 2023**

FTI Consulting, Inc., Financial Advisor to
Official Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 24, 2023)

September 1, 2023, through September 30, 2023

\$55,692.00 (80% of \$69,615.00)

\$0.00 (100% of expenses)

FTI Consulting, Inc. (“FTI” or the “Applicant”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Seventh Interim Monthly Fee Statement (the “Statement”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing September 1, 2023, through September 30, 2023 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

By this Statement, FTI requests allowance and payment of \$55,692.00 (representing 80% of the \$69,615.00 in fees incurred) as compensation for professional services rendered to the Committee during the Fee Period and allowance and payment of \$0.00 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by FTI Consulting, Inc. during the Fee Period.

Attached hereto as **Exhibit A** is the name of each professional at FTI who performed services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** are the detailed time entries for the Fee Period.

Some fees and expenses may not be included in this Statement due to delays in the accounting and processing of certain fees and expenses during the Fee Period. FTI reserves all rights to seek further allowance of such fees and expenses not set forth herein.

In accordance with the proposed Interim Compensation Procedures Order, objections to this Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in this Statement, except such fees or disbursements as to which an

1 objection has been served.

2 DATED this 27th day of August 2024.

4 FTI Consulting, Inc.

By: /s/ Michael Tucker

5 Michael Tucker

6 4835 East Cactus Road, Suite 230

7 Scottsdale, AZ 85254

8 michael.tucker@fticonsulting.com

9 *Financial Advisor for Official Committee*
10 *of Unsecured Creditors*

11
12 Respectfully submitted by:

13 McDONALD CARANO LLP

14 */s/ Ryan J. Works*

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16 Amanda M. Perach, Esq (NSBN 12399)

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18 *Counsel for Official Committee*
19 *of Unsecured Creditors*

Exhibit A

EXHIBIT A
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD SEPTEMBER 1, 2023 TO SEPTEMBER 30, 2023

Professional	Position	Billing Rate¹	Total Hours	Total Fees
Tucker, Michael	Sr Managing Dir	\$ 650	36.8	\$ 23,920.00
Halevy, Richard	Sr Consultant	650	66.6	43,290.00
Mehta, Ajay	Director	650	1.1	715.00
Spencer, Emma	Sr Consultant	650	2.6	1,690.00
TOTAL			107.1	\$ 69,615.00

1. Per its retention application [Docket No. 348], FTI has agreed to bill each professional in this case at \$650 per hour other than for tasks relating to litigation or a contested plan confirmation where the customary hourly rates would apply.

Exhibit B

EXHIBIT B
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY TASK
FOR THE PERIOD SEPTEMBER 1, 2023 TO SEPTEMBER 30, 2023

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	6.5	\$ 4,225.00
2	Cash & Liquidity Analysis	6.1	3,965.00
6	Asset Sales & Recoveries	7.4	4,810.00
10	Analysis of Tax Issues	3.4	2,210.00
11	Prepare for and Attend Court Hearings	1.3	845.00
13	Analysis of Other Miscellaneous Motions	1.9	1,235.00
14	Analysis of Claims/Liab Subject to Compro	20.0	13,000.00
16	Analysis, Negotiate and Form of POR & DS	0.5	325.00
18	Potential Avoidance Actions & Litigation	22.5	14,625.00
19	Case Management	6.2	4,030.00
20	General Mtgs with Debtor & Debtors' Prof	6.5	4,225.00
21	General Mtgs with UCC & UCC Counsel	6.2	4,030.00
24	Preparation of Fee Application	11.4	7,410.00
26	Cryptocurrency/Digital Assets Issues	7.2	4,680.00
GRAND TOTAL		107.1	\$ 69,615.00

Exhibit C

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD SEPTEMBER 1, 2023 TO SEPTEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
1	9/5/2023	Halevy, Richard	2.8	Prepare memo re: diligence of Debtor's Brazilian subsidiary.
1	9/6/2023	Halevy, Richard	0.4	Review documents received from Debtor re: Brazilian entity.
1	9/6/2023	Halevy, Richard	1.6	Prepare analysis re: financial reporting for Debtor's Brazilian subsidiary.
1	9/6/2023	Halevy, Richard	0.3	Prepare correspondence to Province re: Debtor's Brazilian subsidiary.
1	9/7/2023	Halevy, Richard	1.4	Prepare analysis re: financial reporting for Debtor's Brazilian subsidiary.
1 Total			6.5	
2	9/11/2023	Tucker, Michael	0.6	Participate in call with Province re: cash collections and estate liquidity.
2	9/11/2023	Halevy, Richard	0.5	Prepare analysis re: Debtor's liquidity.
2	9/11/2023	Halevy, Richard	0.6	Participate in call with Province re: cash collections and estate liquidity.
2	9/14/2023	Tucker, Michael	0.6	Review updates re: Debtor estate liquidity.
2	9/14/2023	Halevy, Richard	0.3	Review Debtor estate liquidity.
2	9/21/2023	Halevy, Richard	2.3	Prepare analysis re: Debtor estate liquidity.
2	9/26/2023	Tucker, Michael	0.3	Participate in call with Province re: cash collections and estate liquidity.
2	9/26/2023	Halevy, Richard	0.3	Prepare correspondence to Province re: professional fee payments.
2	9/28/2023	Halevy, Richard	0.6	Review accrued and unpaid professional fees.
2 Total			6.1	
6	9/18/2023	Tucker, Michael	1.1	Review and evaluate offer re: potential sale of Debtor's Brazilian subsidiary.
6	9/18/2023	Halevy, Richard	0.3	Review amended order re: 506(c) surcharge trial matters.
6	9/19/2023	Tucker, Michael	0.2	Review draft filing re: 506(c) surcharge proceeding.
6	9/19/2023	Tucker, Michael	0.3	Participate in call with Province re: potential sale of Debtor's Brazilian subsidiary.
6	9/20/2023	Tucker, Michael	0.5	Prepare for call with Debtor re: potential asset recoveries.

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SUMMARY OF EXPENSES
FOR THE PERIOD SEPTEMBER 1, 2023 TO SEPTEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
6	9/20/2023	Tucker, Michael	0.7	Review draft sale motion re: potential sale of Debtor's Brazilian subsidiary.
6	9/20/2023	Tucker, Michael	1.5	Participate in call with Debtor re: potential asset recoveries.
6	9/20/2023	Halevy, Richard	1.5	Participate in call with Debtor re: potential asset recoveries.
6	9/21/2023	Halevy, Richard	0.2	Review correspondence from S&K re: 506(c) surcharge motion.
6	9/21/2023	Halevy, Richard	0.3	Review docket filings re: 506(c) surcharge motion.
6	9/26/2023	Tucker, Michael	0.5	Review draft filing re: 506(c) surcharge proceeding.
6	9/27/2023	Tucker, Michael	0.3	Correspond with Province re: potential sale of Debtor's Brazilian subsidiary.
6 Total			7.4	
10	9/13/2023	Tucker, Michael	1.4	Prepare analysis re: Debtor's potential ERC claim.
10	9/20/2023	Tucker, Michael	0.1	Participate in call with Fox Rothschild re: Debtor tax issues.
10	9/21/2023	Tucker, Michael	0.5	Review Debtor's potential ERC claim.
10	9/22/2023	Tucker, Michael	0.7	Participate in call with ERC consultant re: Debtor's ERC filing.
10	9/22/2023	Halevy, Richard	0.7	Participate in call with ERC consultant re: Debtor's ERC filing.
10 Total			3.4	
11	9/13/2023	Tucker, Michael	0.5	Listen into telephonic Coin Cloud hearing.
11	9/13/2023	Halevy, Richard	0.5	Listen into telephonic Coin Cloud hearing.
11	9/21/2023	Halevy, Richard	0.3	Listen into telephonic Coin Cloud hearing.
11 Total			1.3	
13	9/11/2023	Tucker, Michael	0.6	Review docket filings re: motion to convert.
13	9/18/2023	Tucker, Michael	0.2	Review order denying motion to convert.
13	9/18/2023	Halevy, Richard	0.3	Review draft reply in support of Committee standing motion.

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CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD SEPTEMBER 1, 2023 TO SEPTEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
13	9/19/2023	Tucker, Michael	0.3	Review common interest agreement re: Committee standing.
13	9/21/2023	Tucker, Michael	0.1	Review Debtor's motion to abandon assets.
13	9/29/2023	Halevy, Richard	0.4	Review docket filing re: appeal of motion to convert.
13 Total			1.9	
14	9/1/2023	Halevy, Richard	1.2	Prepare analysis re: Optconnect administrative claim.
14	9/1/2023	Halevy, Richard	0.5	Prepare correspondence to FTI team and Counsel re: Optconnect administrative claim.
14	9/14/2023	Halevy, Richard	0.4	Review filed administrative claims.
14	9/18/2023	Tucker, Michael	0.5	Review supporting documents re: Optconnect administrative claim.
14	9/18/2023	Tucker, Michael	0.4	Review correspondence from Fox Rothschild re: filed administrative claims.
14	9/18/2023	Halevy, Richard	0.5	Review supporting documents re: Optconnect administrative claim.
14	9/18/2023	Halevy, Richard	0.3	Prepare analysis re: Optconnect administrative claim.
14	9/18/2023	Halevy, Richard	0.2	Prepare correspondence to FTI team re: filed administrative claims.
14	9/20/2023	Tucker, Michael	0.2	Review objection to Populus administrative claim.
14	9/20/2023	Tucker, Michael	0.3	Review correspondence from Fox Rothschild re: filed administrative claims.
14	9/20/2023	Tucker, Michael	0.2	Review omnibus objection to late-filed administrative claims.
14	9/20/2023	Tucker, Michael	0.3	Correspond with Fox Rothschild re: administrative claim objections.
14	9/20/2023	Halevy, Richard	0.5	Review supporting documents re: Optconnect administrative claim.
14	9/20/2023	Halevy, Richard	0.3	Review correspondence from Fox Rothschild re: filed administrative claims.
14	9/20/2023	Halevy, Richard	0.2	Prepare correspondence to FTI team re: Optconnect administrative claim.
14	9/20/2023	Halevy, Richard	0.3	Review docket filings re: administrative claim objections.
14	9/21/2023	Tucker, Michael	1.3	Review analysis re: Optconnect administrative claim.

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FOR THE PERIOD SEPTEMBER 1, 2023 TO SEPTEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
14	9/21/2023	Tucker, Michael	1.7	Review supporting documents re: Optconnect administrative claim.
14	9/21/2023	Halevy, Richard	1.2	Prepare analysis re: Optconnect administrative claim.
14	9/21/2023	Halevy, Richard	0.8	Prepare correspondence to Counsel for Optconnect re: administrative claim.
14	9/22/2023	Tucker, Michael	0.3	Participate in call with Province re: filed administrative claims.
14	9/22/2023	Tucker, Michael	0.6	Participate in call with Counsel for Optconnect re: administrative claim.
14	9/22/2023	Halevy, Richard	0.6	Participate in call with Counsel for Optconnect re: administrative claim.
14	9/22/2023	Halevy, Richard	0.2	Review Optconnect administrative claim calculation.
14	9/26/2023	Tucker, Michael	1.9	Prepare analysis re: Optconnect administrative claim.
14	9/26/2023	Tucker, Michael	0.3	Review correspondence from Optconnect Counsel re: administrative claim.
14	9/26/2023	Halevy, Richard	1.3	Prepare analysis re: Optconnect administrative claim.
14	9/26/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: Optconnect administrative claim.
14	9/26/2023	Halevy, Richard	1.9	Prepare analysis re: Optconnect administrative claim.
14	9/27/2023	Tucker, Michael	0.8	Review analysis re: Optconnect administrative claim.
14	9/27/2023	Halevy, Richard	0.2	Review correspondence from Debtor re: payments to Optconnect.
14	9/29/2023	Tucker, Michael	0.3	Review order re: Thornton's administrative claim.
14 Total			20.0	
16	9/1/2023	Tucker, Michael	0.5	Review court filings re: Debtor's Plan and Disclosure Statement.
16 Total			0.5	
18	9/1/2023	Tucker, Michael	1.3	Review draft complaint at the request of Counsel.
18	9/1/2023	Halevy, Richard	0.5	Provide comments to draft complaint at the request of Counsel.
18	9/1/2023	Halevy, Richard	1.2	Participate in call with Debtor's Canadian counsel re: Bitaccess litigation.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD SEPTEMBER 1, 2023 TO SEPTEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
18	9/1/2023	Halevy, Richard	0.6	Review revised draft complaint at the request of Counsel.
18	9/7/2023	Halevy, Richard	0.3	Review correspondence from Province re: Bitaccess litigation updates.
18	9/8/2023	Halevy, Richard	0.5	Participate in call with Province re: various litigation items.
18	9/8/2023	Halevy, Richard	2.7	Prepare analysis re: Bitaccess arbitration.
18	9/8/2023	Halevy, Richard	1.0	Review documents received from Debtor re: Bitaccess arbitration.
18	9/11/2023	Halevy, Richard	0.7	Prepare analysis re: Bitaccess arbitration.
18	9/13/2023	Halevy, Richard	0.3	Prepare correspondence to Province re: Bitaccess arbitration.
18	9/14/2023	Tucker, Michael	0.5	Review analysis re: potential preference actions.
18	9/18/2023	Halevy, Richard	0.3	Review correspondence from S&K re: draft filings.
18	9/20/2023	Halevy, Richard	2.1	Prepare analysis re: Bitaccess arbitration.
18	9/21/2023	Tucker, Michael	0.5	Review analysis re: potential preference actions.
18	9/21/2023	Halevy, Richard	3.6	Prepare analysis re: potential preference actions.
18	9/22/2023	Halevy, Richard	0.1	Prepare correspondence to S&K re: potential preference actions.
18	9/22/2023	Halevy, Richard	0.4	Review documents received from Debtor in connection with potential preference actions.
18	9/25/2023	Halevy, Richard	0.9	Prepare analysis re: potential preference actions.
18	9/26/2023	Tucker, Michael	0.2	Review analysis re: potential preference actions.
18	9/26/2023	Tucker, Michael	0.3	Review documentation re: Cole Kepro litigation settlement.
18	9/26/2023	Tucker, Michael	0.1	Prepare correspondence to Debtor's Canadian Counsel re: Bitaccess litigation.
18	9/27/2023	Tucker, Michael	1.9	Review analysis re: potential preference actions.
18	9/27/2023	Tucker, Michael	0.6	Review documents re: potential preference actions.
18	9/27/2023	Halevy, Richard	0.9	Prepare analysis re: potential preference actions.

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SUMMARY OF EXPENSES
FOR THE PERIOD SEPTEMBER 1, 2023 TO SEPTEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
18	9/27/2023	Halevy, Richard	0.2	Review documents provided by Debtor re: potential preference actions.
18	9/27/2023	Halevy, Richard	0.3	Correspond with Debtor re: potential preference actions.
18	9/30/2023	Halevy, Richard	0.5	Prepare analysis re: documents received in connection with Bitaccess litigation.
18 Total			22.5	
19	9/8/2023	Halevy, Richard	0.4	Prepare correspondence to FTI team re: case updates.
19	9/11/2023	Halevy, Richard	0.3	Prepare correspondence to Province re: case updates.
19	9/11/2023	Halevy, Richard	0.4	Review latest docket filings.
19	9/11/2023	Halevy, Richard	0.8	Prepare work plan re: near-term deliverables.
19	9/12/2023	Halevy, Richard	0.2	Review latest docket filings.
19	9/14/2023	Halevy, Richard	0.5	Review latest docket filings and case updates.
19	9/18/2023	Halevy, Richard	0.3	Prepare for call with Province re: case updates.
19	9/19/2023	Halevy, Richard	0.5	Review latest docket filings.
19	9/20/2023	Halevy, Richard	0.4	Prepare correspondence to FTI team re: case updates.
19	9/25/2023	Halevy, Richard	0.6	Review latest docket filings and case updates.
19	9/26/2023	Tucker, Michael	0.4	Review latest docket filings and case updates.
19	9/26/2023	Halevy, Richard	0.3	Review correspondence from S&K re: case updates.
19	9/26/2023	Halevy, Richard	0.4	Prepare correspondence to S&K re: case updates.
19	9/27/2023	Halevy, Richard	0.5	Prepare correspondence to FTI team re: case updates.
19	9/27/2023	Halevy, Richard	0.2	Prepare correspondence to FTI team re: case updates.
19 Total			6.2	
20	9/7/2023	Halevy, Richard	0.6	Participate in call with Province and Fox Rothschild re: case updates.

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CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD SEPTEMBER 1, 2023 TO SEPTEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
20	9/14/2023	Tucker, Michael	0.7	Participate in call with Province and Fox Rothschild re: case updates.
20	9/14/2023	Halevy, Richard	0.7	Participate in call with Province and Fox Rothschild re: case updates.
20	9/18/2023	Tucker, Michael	0.7	Participate in call with Province re: case updates.
20	9/18/2023	Halevy, Richard	0.7	Participate in call with Province re: case updates.
20	9/27/2023	Tucker, Michael	0.5	Prepare for call with Debtor re: case updates.
20	9/27/2023	Tucker, Michael	0.9	Participate in call with Debtor re: case updates.
20	9/27/2023	Halevy, Richard	0.9	Participate in call with Debtor re: case updates.
20	9/28/2023	Tucker, Michael	0.4	Participate in call with Province and Fox Rothschild re: case updates.
20	9/28/2023	Halevy, Richard	0.4	Participate in call with Province and Fox Rothschild re: case updates.
20 Total			6.5	
21	9/5/2023	Tucker, Michael	0.6	Participate in call with Creditors' Committee re: case updates.
21	9/5/2023	Halevy, Richard	0.6	Participate in call with Creditors' Committee re: case updates.
21	9/11/2023	Tucker, Michael	0.5	Participate in call with S&K re: case updates.
21	9/11/2023	Halevy, Richard	0.5	Participate in call with S&K re: case updates.
21	9/18/2023	Tucker, Michael	0.8	Participate in call with S&K re: case updates.
21	9/18/2023	Halevy, Richard	0.8	Participate in call with S&K re: case updates.
21	9/19/2023	Tucker, Michael	0.4	Participate in call with Creditors' Committee re: case updates.
21	9/19/2023	Halevy, Richard	0.4	Participate in call with Creditors' Committee re: case updates.
21	9/26/2023	Tucker, Michael	0.8	Participate in call with S&K re: case updates.
21	9/26/2023	Halevy, Richard	0.8	Participate in call with S&K re: case updates.
21 Total			6.2	

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CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD SEPTEMBER 1, 2023 TO SEPTEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
24	9/1/2023	Halevy, Richard	2.4	Prepare July 2023 fee application.
24	9/14/2023	Halevy, Richard	2.0	Prepare August 2023 fee application.
24	9/18/2023	Halevy, Richard	1.4	Review August 2023 fee application.
24	9/19/2023	Halevy, Richard	1.3	Finalize August 2023 fee application.
24	9/22/2023	Tucker, Michael	1.8	Review monthly fee applications for March 2023 through July 2023.
24	9/22/2023	Halevy, Richard	2.5	Prepare updates re: monthly fee applications.
24 Total			11.4	
26	9/5/2023	Halevy, Richard	0.9	Correspond with FTI team re: the Debtor's crypto assets.
26	9/6/2023	Tucker, Michael	1.1	Correspond with FTI team re: the Debtor's crypto assets.
26	9/6/2023	Tucker, Michael	1.2	Review analysis re: Debtor's crypto assets.
26	9/6/2023	Halevy, Richard	0.3	Participate in call with FTI crypto team re: Debtor's crypto assets.
26	9/6/2023	Mehta, Ajay	1.1	Review analysis re: Debtor's crypto assets.
26	9/6/2023	Spencer, Emma	2.6	Prepare analysis re: Debtor's crypto assets.
26 Total			7.2	
Grand Total			107.1	